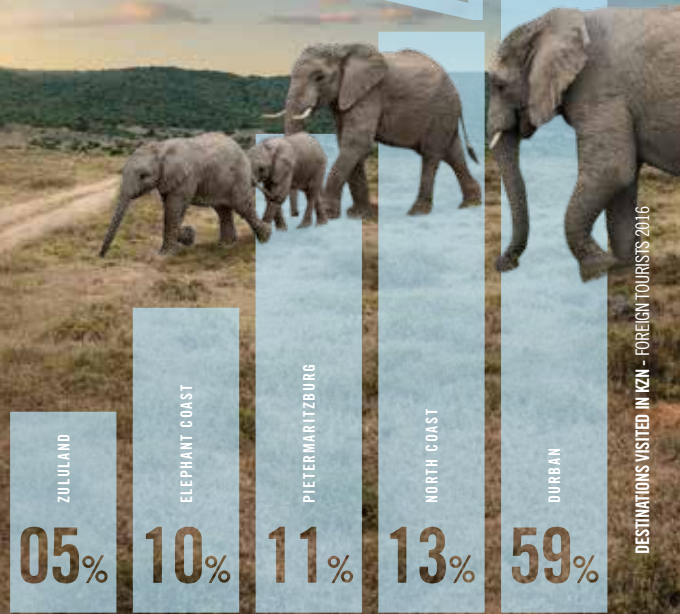




STATISTICS
OF OUR TOURISM SECTOR

2017



DESTINATIONS VISITED IN KZN - FOREIGN TOURISTS 2016

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SOME USEFUL STATISTICS - 2017

The World: What is the size of the global foreign tourism market?

GLOBAL FOREIGN TOURISM MARKET 2016

| | World | Africa | South Africa | KZN |
|---------------------------------|--------------------------|-----------------------|---|--|
| Size | 1.235bn ¹ | 57.8mn ¹ | 10.04mn ⁴ | ± 753 617 (± 413 509*) |
| Growth (%) | 3.9% ¹ | 8.1% ¹ | 12.8% | 1.3% ⁴ |
| Direct Spend (Tourism Receipts) | US\$1 220bn ¹ | US\$35bn ¹ | R82.2 (excluding CAPEX) R75.5bn | R4.4billion ⁴ |
| Daily Spend | - | - | R850 ⁴ | R773 |
| Average Stay (Nights) | - | - | 9.2 nights ⁴ (most common 2 nights) | Avg 7.6 nights ⁷ (5.5mn bednights in total) ⁴ |

Source: UNWTO 2017 March Barometer¹, WTTTC², SAT⁴, TKZN⁵, *African air and overseas departures 2016, KZN 7.5% of RSA's total of 88.8mn bednights in 2016⁷

GLOBAL TOURISM CONTRIBUTION 2016

| | World | Africa | South Africa | KZN |
|---|--------------|--------------|--|---------------------|
| Number Directly Employed | 108.7mn* | 8.36mn* | ±716 500* | ±82 175*** |
| Total Employed | 292.2mn* | 20.7mn* | ±1,533 000* | ±175 142*** |
| Contribution to GDP % | 10.2% | ±7.8%* | ±9.3%* | ±3%* |
| Total Direct Contribution to GDP (Foreign + Domestic) | US\$2,306bn* | US\$66.4bn* | ±R127.9bn* | ± R9.0bn*** |
| Total Contribution to GDP (Foreign + Domestic) | US\$7,613bn* | US\$165.6bn* | ±R402.2bn* (R13.28 = \$1) (US\$27.3bn) | ±R18bn [^] |

Source: IHS GlobalV, WTTTC 2017*, SAT**, TKZN*** 2017, ****Stats SA derived from GDP for KZN Current Prices - domestic and international+ STATSSA derived from GDP for KZN Constant Prices, ^using multiplier of 2.

THE TOURISM TOP 10 GLOBAL DESTINATIONS 2016 (MILLION)

| | | | |
|-----------|------|--------------|------|
| 1. France | 84 | 6. Turkey | 35 |
| 2. USA | 77 | 7. Germany | 35.6 |
| 3. Spain | 75.6 | 8. UK | 32 |
| 4. China | 59.3 | 9. Mexico | 35 |
| 5. Italy | 52.6 | 10. Thailand | 32.6 |

Source: UNWTO 2017

THE TOURISM TOP 10 GLOBAL SPENDERS 2016 (US\$ BILLION)

| | | | |
|------------|-------|---------------|------|
| 1. China | 261.1 | 6. Canada | 29.1 |
| 2. USA | 121.5 | 7. Korea | 26.6 |
| 3. Germany | 81.1 | 8. Australia | 25.3 |
| 4. UK | 63.6 | 9. Italy | 24.7 |
| 5. France | 40.9 | 10. Hong Kong | 24.1 |

(South Africa not in top 50)

Source: UNWTO 2017

THE TOP 10 GLOBAL GENERATORS OF TOURISTS 2016

| | | | |
|---------------------|-------------|----------------|------------|
| 1. China | 135 100 000 | 6. Italy | 62 600 000 |
| 2. Hong Kong, China | 91 800 000 | 7. Canada | 53 000 000 |
| 3. Germany | 83 737 000 | 8. France | 26 648 000 |
| 4. USA | 72 401 000 | 9. Korea (RoK) | 22 400 000 |
| 5. UK | 70 800 000 | 10. Australia | 9 900 000 |

(SA 5 168 000 2013)

Source: The World Bank 2017; UNWTO 2017

THE SOUTH AFRICAN FOREIGN PICTURE 2016

| | |
|-------------------------------|---------------------------------------|
| Number of foreign tourists: | 10.04mn |
| Spend - pppd: | R818 (R7 521 per trip) |
| Total Spend: | R75.5bn |
| Average length of stay: | 9.2 nights |
| Main overseas source markets: | UK, USA, Germany, France, Netherlands |
| Spend, Foreign vs Domestic: | 74% vs 26% |

Source: SAT 2017, WTTTC 2017

SOUTH AFRICA'S TOP 5 OVERSEAS (LONG HAUL) TOURIST MARKETS 2016

| | |
|----------------|---------|
| 1. UK | 447 840 |
| 2. USA | 345 013 |
| 3. Germany | 311 832 |
| 4. Denmark | 154 226 |
| 5. Netherlands | 147 973 |

Source: SAT 2017

SOUTH AFRICA'S TOP 5 AVERAGE SPENDING MARKETS PER TRIP (EXCLUDING CAPITAL EXPENDITURE)

| | |
|------------|---------|
| 1. DRC | R41 000 |
| 2. Angola | R28 200 |
| 3. Spain | R26 700 |
| 4. Denmark | R25 600 |
| 5. UAE | R20 900 |

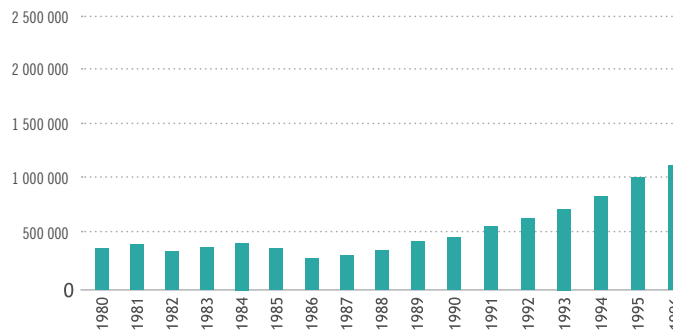
Source: SAT 2017

PURPOSE OF VISIT TO SOUTH AFRICA: ALL FOREIGN TOURISTS (2016)

| | |
|------------------|-------|
| Holiday | 16% |
| VFR | 41.1% |
| Shopping | 19.5% |
| Business Travel | 2.1% |
| Other | 10.1% |
| Medical | 1.8% |
| Business Tourism | 9.4% |

Source: SAT 2017

SOUTH AFRICA'S ANNUAL OVERSEAS (LONG HAUL) TOURISTS 1980-2016



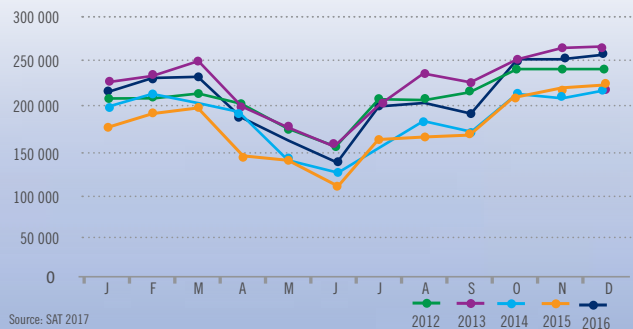
Source: SAT 2016

FOREIGN TOURIST ACTIVITIES IN SOUTH AFRICA 2016

| | |
|--------------------------------|-------|
| Shopping | 64.7% |
| Nightlife | 54.6% |
| Eating out | 40.1% |
| Social | 39.9% |
| Visiting Natural Attractions | 14.2% |
| Business | 10.8% |
| Cultural, Historical, Heritage | 10.5% |
| Beach | 10% |
| Wildlife | 10.7% |
| Theme Parks | 4.9% |
| Adventure | 4.6% |

Source: SAT 2017

OVERSEAS TOURIST (INBOUND LONG HAUL) SEASONAL FLOW 2012-2016



Source: SAT 2017

● SAT changed reporting methodology, omitting day visitors
● SAT changed reporting methodology, omitting transits



THE SOUTH AFRICAN DOMESTIC TOURISM PICTURE 2016

| | |
|---|----------------|
| Numbers of tourists annually: 24.3mn trips, 11.7mn travellers | VFR: 72% |
| Spend - per trip: ±R1 090; R250 per day | Holiday: 11% |
| Spend - total market value: R26.5bn direct spend | Business: 8.5% |
| Average length of stay: 4.3 nights | Medical: 1.2% |
| Main source markets: Gauteng, Limpopo, KZN, W Cape | Religious: 7% |

Source: SAT 2017

TOP 5 SOUTH AFRICAN DOMESTIC TOURISM SOURCE MARKETS 2016

| | |
|------------------|-------|
| 1. Gauteng | 6.6mn |
| 2. Limpopo | 6.3mn |
| 3. KwaZulu-Natal | 3.2mn |
| 4. Western Cape | 3.5mn |
| 5. Eastern Cape | 2.4mn |

Source: SAT 2017

KWAZULU-NATAL - THE FOREIGN TOURIST PICTURE 2016

| | |
|-------------------------------|---------------------------------------|
| Number of Visitors Annually: | ±753 617 |
| Average Spend per Visitor: | ±R5 877 per trip, R773 per day |
| Spend - Total Market Value: | R4.4billion |
| Length of Stay: | Avg: 7.6 nights |
| Main Overseas Source Markets: | Germany, UK, USA, Netherlands, France |

Source: SAT 2017

KWAZULU-NATAL'S TOP TEN FOREIGN TOURISM SOURCE MARKETS 2016

| | | | | | |
|--------------|---------|-------|----------------|--------|-------|
| 1. Swaziland | 293 107 | 32.8% | 6. Zimbabwe | 38 549 | 1.9% |
| 2. Germany | 48 958 | 15.7% | 7. Botswana | 26 513 | 3.9% |
| 3. UK | 48 367 | 10.8% | 8. Netherlands | 25 599 | 17.3% |
| 4. USA | 45 197 | 13.1% | 9. France | 22 209 | 14.4% |
| 5. Lesotho | 43 926 | 2.5% | 10. India | 19 362 | 20.3% |

Source: SAT 2017

KWAZULU-NATAL'S TOP LONG HAUL SOURCE MARKETS

| 2016 | 2015 | 2014 |
|----------------|----------------|----------------|
| 1. Germany | 1. UK | 1. Germany |
| 2. UK | 2. Germany | 2. UK |
| 3. USA | 3. USA | 3. USA |
| 4. Netherlands | 4. France | 4. France |
| 5. France | 5. Netherlands | 5. India |
| 6. India | 6. India | 6. Netherlands |

| 2013 | 2012 |
|--------------|----------------|
| 1. USA | 1. UK |
| 2. UK | 2. USA |
| 3. Germany | 3. Germany |
| 4. India | 4. India |
| 5. Australia | 5. Netherlands |
| 6. France | 6. Australia |

Source: SAT 2017

PURPOSE OF VISIT TO KZN – OVERSEAS AND AFRICAN AIR DEPARTURES 2016:

| | | | |
|-------------------|-------|-------------|-------|
| Holiday Overseas | 25.9% | African Air | 50.9% |
| Business Overseas | 19% | African Air | 19.6% |
| VFR Overseas | 37% | African Air | 21.4% |
| Other Overseas | 9.5% | African Air | 8.2% |

Source: SAT 2017

PURPOSE OF VISIT TO KZN – LAND DEPARTURES 2016:

| | |
|----------|-------|
| Holiday | 18.5% |
| Business | 19.6% |
| VFR | 48.8% |
| Other | 13.1% |

Source: SAT 2017

DESTINATIONS VISITED IN KZN - FOREIGN TOURISTS 2015

| | |
|------------------|------|
| Durban | 59% |
| Pietermaritzburg | 11% |
| Zululand | 5% |
| Drakensberg | 1% |
| Elephant Coast | 10% |
| North Coast | 13% |
| South Coast | 0.2% |
| Battlefields | 1% |

Source: SAT 2016

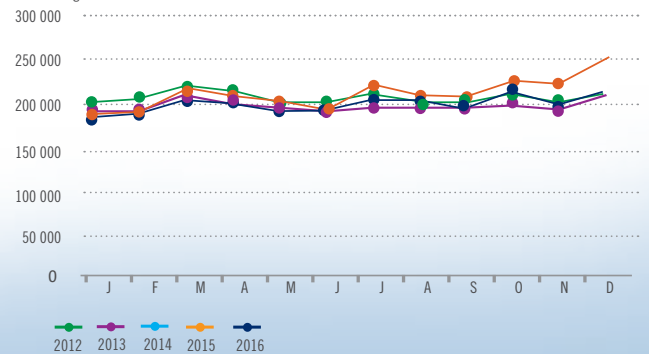
SOME ACTIVITIES UNDERTAKEN IN KZN – AFRICAN LAND, AFRICAN AIR DEPARTURE AND OVERSEAS VISITORS 2016:

| | Land | Africa Air | Rest of World |
|-----------------------------------|-------|------------|---------------|
| Nightlife | 4.1% | 8.6% | 85.4% |
| Shopping | 54.6% | 74.6% | 55.3% |
| Visiting natural attractions | 2.5% | 25.1% | 46.7% |
| Beach | 27.1% | 44.8% | 82.3% |
| Wildlife | 1.5% | 8.8% | 21.2% |
| Cultural, historical and heritage | 4.0% | 14.4% | 52.7% |
| Social | 57.2% | 45.4% | 14.1% |
| Business | 4.8% | 33.3% | 25.5% |
| Theme parks | 1.6% | 14.6% | 13.5% |
| Adventure | 1.0% | 5.5% | 13.6% |
| Visited a Casino | 1.1% | 0.0% | 3.6% |
| Sporting - spectator | 1.1% | 1.5% | 14.3% |
| Education | 2.2% | 9.0% | 0.9% |
| Sporting - competed | 0.2% | 0.7% | 0.5% |
| Hunting | 0.2% | 0.5% | 0.2% |
| Medical | 0.5% | 1.5% | 1.0% |
| Health | 0.8% | 1.6% | 2.7% |
| Trading | 5.7% | 1.4% | 1.5% |
| Entertainment | 4.9% | 8.0% | 2.8% |

Source: SAT 2017

MONTHLY AIR PASSENGER ARRIVALS TO KZN – 2012-2016

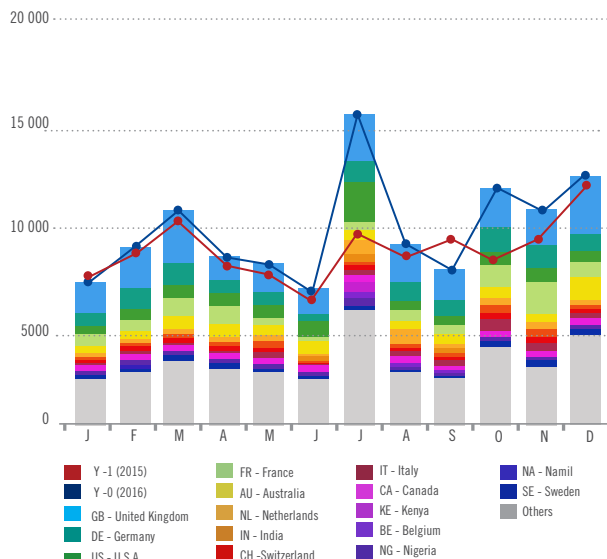
Air Passenger Arrivals to KZN – 2012-2016



Source: SAT 2017

FOREIGN TOURISTS INTO KING SHAKA INTERNATIONAL AIRPORT 2016 – BY MONTH

Fri, 01 Jan 2016 to Sat, 31 Dec 2016



Source: Forward Keys 2017

KZN – THE DOMESTIC TOURIST PICTURE 2016:

| | |
|------------------------------|--------------------------|
| Number of visitors annually: | ±4.19mn trips |
| Average spend per trip: | ±R1 108 |
| Spend - total direct value: | ±R4.6bn |
| Average length of stay: | 4.5 nights (8.02 - TKZN) |
| Main source markets: | Gauteng, KwaZulu-Natal |

Source: SAT 2017

KZN – TOP 5 DOMESTIC SOURCE MARKETS 2016:

1. Gauteng
2. KZN
3. Western Cape
4. Eastern Cape
5. Free State

Source: SAT 2017

KZN – TOP SOURCE MARKETS FOR HOLIDAYMAKERS 2016:

1. Gauteng
2. KZN
3. Eastern Cape
4. Western Cape
5. Limpopo/Mpumalanga

Source: TKZN 2017

PURPOSE OF VISIT TO KZN – DOMESTIC VISITORS 2016:

| | | |
|-----------------|-------|-----|
| VFR | 73% | 49% |
| Holiday/Leisure | 14.3% | 37% |
| Business | 7.4% | 12% |
| Other | 5% | 2% |

Source: SAT 2016

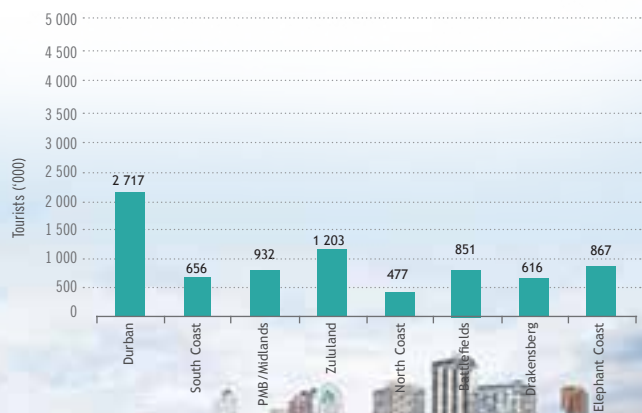
Source: TKZN 2017

ACTIVITIES UNDERTAKEN IN KZN - DOMESTIC VISITORS 2016:

| ACTIVITY | % |
|---|----|
| Go to the beach | 75 |
| Go to a live show, theatre or concert | 27 |
| Watch a live sports event | 30 |
| Visit a museum, art gallery or historical building | 22 |
| Visit a nature or wildlife or game reserve | 14 |
| Take part in a sports event | 15 |
| Take part in any water sport | 16 |
| Visit an arts or craft outlet | 15 |
| Visit an African township or cultural village on a tour | 16 |
| Food and wine fair | 31 |
| Go hiking or mountain climbing | 12 |
| Birdwatching | 9 |
| Art and crafts festival | 11 |
| Attend a conference, workshop or training session | 11 |
| Visit a health spa | 26 |
| See bushman paintings | 10 |
| Fly-fishing | 5 |
| Horse riding | 10 |
| Go backpack/hostel travelling | 11 |
| Mountain biking or other cycling | 6 |
| Tour of the battlefields | 11 |

Source: TKZN 2017

DESTINATIONS VISITED IN KZN-DOMESTIC TOURISTS 2016



Source: TKZN 2017

AVERAGE TRIPS TO DESTINATIONS PER YEAR IN 2016

| | |
|---------------------------|------|
| Durban | 2.32 |
| Pietermaritzburg/Midlands | 1.97 |
| South Coast | 1.85 |
| North Coast | 1.79 |
| Zululand | 1.67 |
| Drakensberg | 1.75 |
| Elephant Coast | 1.76 |
| Battlefields | 1.83 |

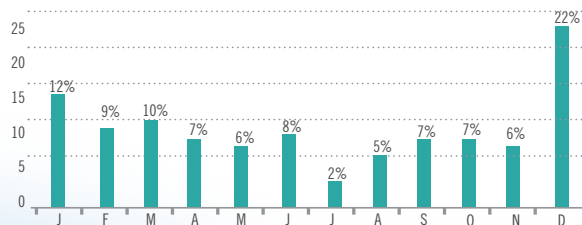
Source: TKZN 2017

DOMESTIC TRIPS TO DESTINATIONS IN KZN 2016:

| | |
|------------------|-----|
| Durban | 50% |
| Pietermaritzburg | 17% |
| Zululand | 22% |
| Drakensberg | 11% |
| Elephant Coast | 16% |
| North Coast | 9% |
| South Coast | 12% |
| Battlefields | 16% |

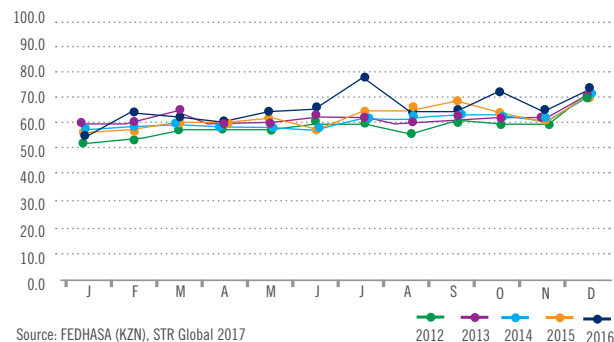
Source: TKZN 2017

KZN DOMESTIC SEASONAL FLOW 2016



Source: SAT 2017

HOTEL ROOM OCCUPANCY % GRAPH KZN 2012-2016



Source: FEDHASA (KZN), STR Global 2017

2012 2013 2014 2015 2016

KWAZULU-NATAL SUPPLY STATISTICS 2016:

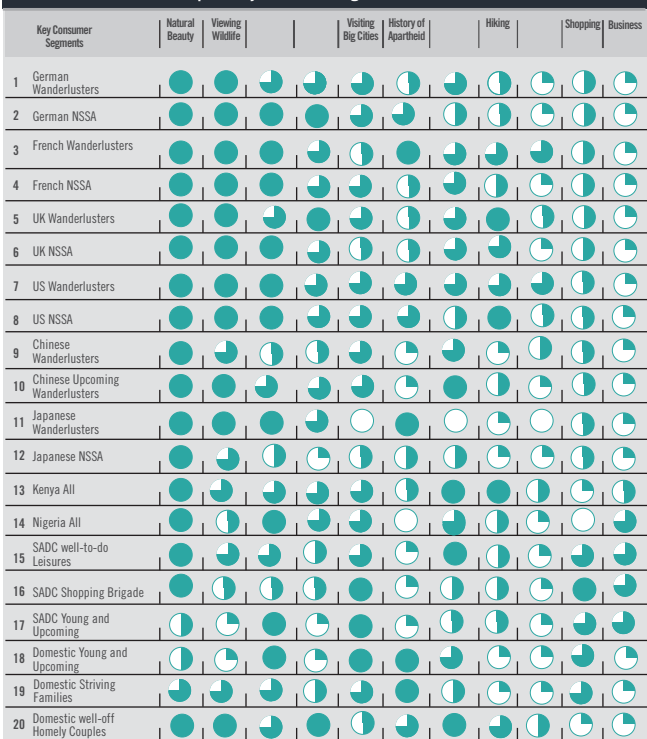
| | |
|---------------------------|-------|
| Hotels | 251 |
| Guesthouses: | 304 |
| Lodges | 202 |
| Bed and Breakfasts | 690 |
| Caravan and Campsites | 87 |
| Self-Catering | 737 |
| Youth Hostels/Backpackers | 38 |
| Conference Venues | 316 |
| Tourist Guides | 1 185 |
| Tour Operators | 405 |

Source: TKZN July 2017



2012 2013 2014 2015 2016

Relative Market Potential Input - Key Consumer Segment Profiles



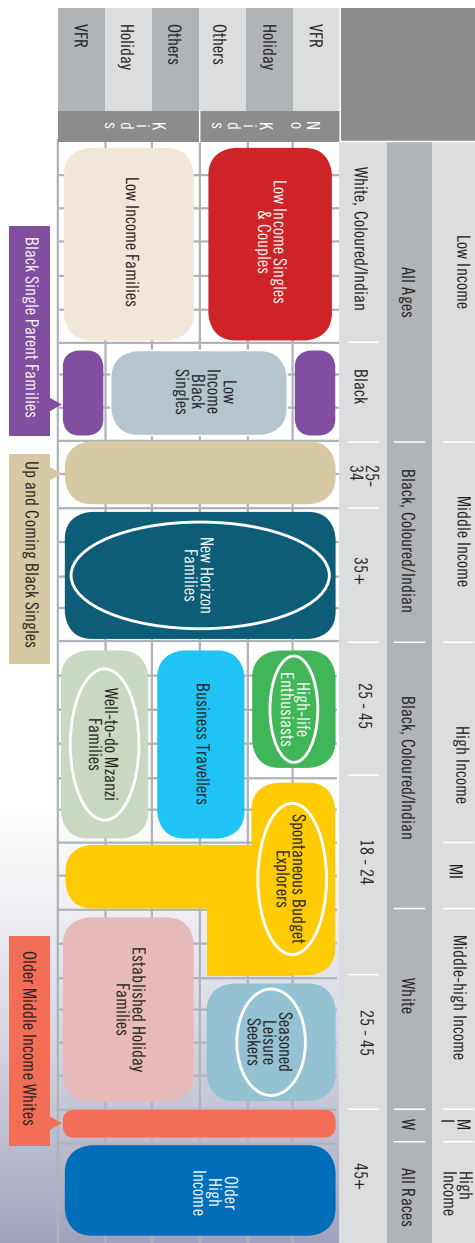
Source: SAT 2006



New KZN Domestic Segmentation 2013-2019

Using the information from the surveys conducted, five variables were identified. These variables are race, purpose of travel, age, income, and family situation. LSM has been replaced by income. Using these five variables, the available market was grouped into 14 segments based on travel behaviour and preferences.

NTSS targets were used to identify the most important segments upon which to focus activation efforts. From the NTSS, three metrics were identified in order to assist in creating the most appropriate segments for activation. These were growth (volume), cultural transformation (change of travel habits and activities) and ability to win. Using these metrics, the 14 segments were reduced to 5, circled in the diagram:



Source: SAT 2012

Through the segmentation of markets, a number of global segments have emerged across countries, of people who are positive and keen to visit South Africa. The diagram below depicts the latest segmentation:

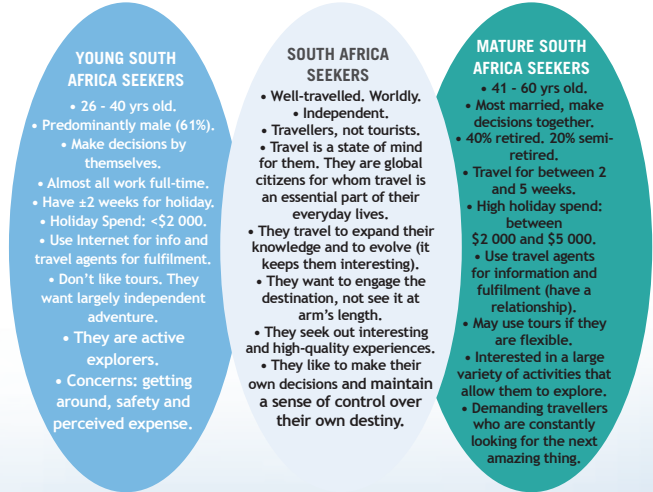
SA Tourism has identified key segments in its focus markets across the world....

Key focus segments



Source: SAT 2012

The core segments which SAT will be focusing on (outlined by red dotted line in diagram above) are the NSSAs (Next Stop South Africa) and the Wanderlusts. The major differentiator between these two segments is AGE. The Wanderlust is a more 'youthful' segment, whereas the NSSAs are more 'mature'. However, they both know and are positive about South Africa and have a desire to travel here. They travel abroad regularly, however, they have several destination choices. The challenge is to switch them from other destinations to South Africa. Centre of gravity descriptions: "The person and situation for which the brand is always the best choice is defined in terms of their attitudes and values, NOT JUST DEMOGRAPHICS".



KZN'S INTERNATIONAL AND DOMESTIC SEGMENTATION 2014-2019

| Market | Geographic Scope | Target Segments | Core Experiences |
|---------------------|------------------|---|---|
| Domestic | 1. KZN | <ul style="list-style-type: none"> New Horizon families High-life enthusiasts Well-to-do Mzansi families Spontaneous budget explorers Seasoned leisure seekers | <ul style="list-style-type: none"> Beaches Natural beauty Nightlife Shopping Heritage Culture |
| | 2. Gauteng | | |
| | 3. Western Cape | | |
| | 4. Eastern Cape | | |
| | 5. Free State | | |
| SADC Rest of Africa | • Swaziland | <ul style="list-style-type: none"> Business professionals Traders | <ul style="list-style-type: none"> Shopping Big cities Beaches (not coastal markets) Wildlife Heritage |
| | • Lesotho | | |
| | • Botswana | | |
| | • Mozambique | | |
| | • Zambia | | |
| | • Zimbabwe | | |
| • Kenya | | | |
| | • Nigeria | | |
| | • Angola | | |

| EUROPE AMERICAS ASIA | CORE | OPPORTUNITY | INVESTMENTS | STRATEGIC HUB | | |
|----------------------------|---|--|---|--|--|--|
| | <ul style="list-style-type: none"> •United Kingdom •USA •Germany | <ul style="list-style-type: none"> • France •Netherlands •Australia | <ul style="list-style-type: none"> • India •China •Brazil •Sweden •Eastern Europe (Russia) | <ul style="list-style-type: none"> •Middle East (GCC countries) | <ul style="list-style-type: none"> • NSSA, Wanderlustlers • Family explorers • New beach-lovers | <ul style="list-style-type: none"> •Natural beauty •Wildlife •Culture •Visiting mountains •Beach •Adventure (USA Wanderluster) |

Source: TKZN 2017

| KZN PROVINCIAL INFORMATION: | |
|-----------------------------|--|
| Area | 94 361 km ² (7.7% of South Africa) |
| Coastline | 560kms |
| Climate | Sub-tropical. Summer 17-28 °C, Winter 11-25 °C, Durban average rainfall-1 009mm |
| Highest Elevation | 3 451m (Mafadi, in the Drakensberg) |
| Population | 11.1mn (19.8% of South Africa) mid-2016 (growth rate 1.6%) |
| Population Density | 113 people per square kilometer 2014 |
| Capital | Pietermaritzburg |
| Languages | Mainly Zulu and English |
| Holidays | 1 January, 21 March, 24 March, 27 April, 28 April, 1 May, 2 May, 16 June, 9 August, 24 September, 16 December, 25 December, 26 December. |
| Time Zone | GMT +2 |
| Currency | The Rand made up of 100 cents |
| GDP 2016 | R489 302 million or 16% of South Africa's GDP* |
| Electricity | 220 Volts |
| Harbours | Durban, Richards Bay |
| Airports | King Shaka International Airport, Oribi, Richards Bay, Margate, Ulundi. |
| Literacy Rate | 80.2% (2016) |
| Employment rate* | Between 59.3% - 76.1% (2016, using strict and expanded definitions) |

Source: TKZN, IHS, STATSSA, KZN Provincial Treasury*, Quantec**



KWAZULU-NATAL'S WORLD HERITAGE SITES



| | |
|--------------------------|---|
| Name | ISIMANGALISO WETLAND PARK, A WORLD HERITAGE SITE |
| Location | Northeastern coast of KwaZulu-Natal, South Africa |
| Date of Inscription | December 1999 |
| Criteria | Unique ecological processes, superlative natural phenomena, biodiversity |
| Size | 332 000 ha, 220 kms of coastline |
| Highest Elevation | Mt Tabor 130m on the Eastern Shores coast, Nyathikazi 159m on the northern coast, Maphelane sand dune 183m, oKhombe 474m and Lebombo Mountains 776m |
| Brief description | Three major lake systems, 8 interlinking ecosystems, 700 year old fishing traditions, Africa's largest estuarine system, 25 000 year old coastal dunes, 220km of coastline, coral reefs, salt and fresh water marshes, coastal grasslands, forested dunes, both tarred and gravel roads. |
| Climate | Sub-tropical. Summer 17-28 °C, Winter 11 - 25 °C, average rainfall 650-800mm inland, 1200-1300mm on the coast. |
| Facilities | 15 741 beds in and around iSimangaliso Wetland Park (this includes St Lucia, Western Shores, Eastern Shores, uMkhuze, Sodwana Bay, Kosi Bay and Hluhluwe/Mtubatuba) The types of accommodation facilities available in and around the Park: 11 hotels, 22 guesthouses, 39 B&Bs, 80 huts/chalets/ lodges, 67 holiday flats/self-catering and 21 caravan/ camping. Other tourist facilities include boat launch sites, picnic sites, bird and game viewing hides and boardwalks (including two aerial platforms). |
| Activities | Game drives (self-drive and guided), horse rides, fishing (includes deep sea charters), guided natural and cultural walks, turtle tours, whale watching, birdwatching, estuary boat cruises, scuba diving, snorkelling, kayaking. |
| Visitor Numbers | Annual total 2015: ±500 000 |
| Animal Species / Numbers | Total species: over 6500 plant and animal species, of which there are 110 terrestrial mammals, 22 marine mammals, 128 reptiles and 50 amphibians. Big 5: elephant, white and black rhino, buffalo, lion, leopard Other notable wildlife: 1700 crocodiles and 1600 hippos, giraffe, oribi, kudu, zebra, wildebeest, wild-dog, hyena, cheetah. Insect species include: 282 butterfly, 38 dragonfly and damselfly, 52 fruit chafer beetle, 5 scorpions, and 228 spider species. |

| | |
|--------------------------|---|
| Animal Species / Numbers | Notable marine species: leatherback turtles, loggerhead turtles, plus whales, dolphins, 129 corals, 991 ocean fish, 212 estuarine fish, 48 freshwater fish species, 812 marine molluscs and 20 sponges. |
| Bird Species / Numbers | 525 bird species, including Fish eagle, Pelican, Rufous bellied heron, Saddle-billed stork, Flamingo, Crested guinea fowl, Southern banded snake-eagle, Mangrove kingfisher, Neergaard's sunbird, Livingstone's turaco, Lesser Jacana, Pink-throated twinspot, Rosy-throated longclaw |
| Other | 2 185 vascular plants; 325 seaweeds |

Source: ISimangaliso 2017



KWAZULU-NATAL'S WORLD HERITAGE SITES



| | |
|--------------------------|--|
| Name | UKHAHLAMBA DRAKENSBURG PARK WORLD HERITAGE SITE |
| Location | Forms western KwaZulu-Natal border between SA and Lesotho, major watershed |
| Date of Inscription | November 2000 |
| Criteria | Cultural (3) and natural (4) criteria |
| Size | 242 813ha |
| Highest Elevation | 3 451 m |
| Brief description | High basalt mountain range overlying sandstone bands over shale, foothills, incised valleys, grassland and protea, yellowwood and bottlebrush forests. |
| Climate | Summer 22 °C, winter 5 °C, average rainfall 900mm, frequently snow in winter |
| Facilities | 700 beds inside the park, 2 000 closely adjacent, 9 campsites, ±150 caves, picnic sites, view sites, vultures' 'restaurant' |
| Activities | Walking, hiking, climbing, ice climbing, birdwatching, fly fishing, paragliding, mountain biking, hand gliding, horse riding, horse trekking, river swimming, rock art viewing, picnicking |
| Visitor Numbers | Annual total 2015: ±105 578 |
| Animal Species / Numbers | Mammals: 48 species including eland, water buck, oribi, mountain reed buck, ±1800 rhebok, jackals, leopard. Insects include 46 species of millipedes and centipedes, 44 dragonfly species (about a third of South Africa's total) and 74 butterfly species, 124 frog species 23 lizard and 25 snake species. |
| Bird Species / Numbers | Total: 296 species, including Lammergeyer, Cape vulture, black eagles |
| Other | 2 153 plant species |

Source: TKZN 2017

